


Recently Closed M&A Deals


Solganick serves as M&A advisor to IT Services, Cloud and Managed Services companies

Solganick & Co. advised



Higher Upstream LLC


on its acquisition of



ATHERIO


Oracle Systems Integrator

Solganick & Co. advised



CONTIX

on its acquisition of



onshore
PARTNERS

SAP Systems Integrator

Solganick & Co. advised



NAVIGATOR
BUSINESS SOLUTIONS


on its majority
recapitalization with



ALERION
Capital Group, LLC


SAP Cloud Services

Solganick & Co. advised



maxCDN


on its sale to



STACKPATH


Content Delivery Network

Solganick & Co. advised



APTELIS

on its sale to



CONTIX

SAP Systems Integrator

Our efficiency and M&A expertise allows us to maximize transaction outcomes for IT Services companies

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By providing insightful and extensive positioning information, minimizing transaction risk and maximizing transaction outcome, Solganick greatly benefits its clientele.

Solganick & Co. advised



in its sale to **CONTAX, Inc.**

As an SAP partner dedicated to enabling businesses through technology, Aptelis grew a sizeable, loyal market base. Its software solutions and consultancy services boosted business growth by providing SAP ERP, CRM, SCM, BI and HANA expertise, improving analytics, optimizing business practices, and reducing costs for its clients.

Solganick & Co. advised



in its majority recapitalization to
Alerion Capital Group, LLC

As one of the only North American SAP partners capable of delivering SAP cloud solutions to small and mid-sized businesses, Navigator has helped over 500 companies create efficiency. The future-thinking award-winning company utilizes cloud-based ERP solutions to accelerate growth for its clientele, providing a prime opportunity to Alerion Capital Group.

Solganick & Co. advised



in its sale to **StackPath, LLC**.

MaxCDN, a content delivery network founded to emphasize speed, uses multiple region-based SSD edge servers to deliver files from the closest server, cutting latency in the process. MaxCDN also supports open-source software and is ranked fifth among CDN providers by market share, giving it strong future prospects to StackPath.

About Solganick & Co.

Formed in 2009 by experienced M&A and investment banking leaders, Solganick & Co. is a boutique investment bank and mergers and acquisitions advisory firm that provides specialized expertise in the software, IT Services and digital media sectors. Solganick & Co. offers strategic and financial buyer relationships within the industry, a deep knowledge about these industries, and a premium team of investment banking professionals experienced in software, IT services and digital media industry mergers.

Our expertise in the technology and digital media sectors greatly reduces the need for management resources, increases buyer interest and improves transaction success and timing.

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